

Template Letter of Declaration of Participation at the Shareholders' General Meeting

To the Chairman of the Board of the
Shareholders' General Meeting of Sonae - SGPS, SA
Lugar do Espido, Via Norte
Apartado 1011
4471-909 Maia

Subject: Declaration of Participation in the Shareholders' General Meeting of 30th April 2012

Dear Sir,

Name: _____
Address: _____
Postal Code: _____
Tax Number: _____

as a shareholder of Sonae – SGPS, SA, pursuant to the terms and provisions in number 3 of Article 23-C of the CVM (Portuguese Securities Code), hereby declares his/her/its intention to participate in General Meeting of 30th April 2012.

To this purpose, it was requested (identification of the Financial Intermediary) to send you, until 00h00 (GMT) of 24th April 2012, the information on the shares held by the latter at 00h00 (GMT) of 23rd April 2012, according to Article 23-C number 4 of the CMVM (Portuguese Securities Code).

Best regards,

(Shareholder's legal representative signature)

Notes

This declaration shall be sent by the persons concerned, so that it will be received by the Chairman of the Board of the General Meeting until 00h00 (GMT) of 23rd April, 2012.

This declaration can be sent to the following email address - PresidenteMesaSonaeAGA2012@sonae.pt.