

Template Letter to be used for notice to be given to the Financial Intermediary

To the

_____(a)
_____(b)

Subject: Declaration of Participation in the Shareholders' General Meeting of 29th April 2016

Dear Sirs,

_____(c) as a shareholder of Sonae – SGPS, SA, pursuant to the terms and provisions in number 3 of article 23-C of the CVM (Portuguese Securities Code), hereby declares his/her/it intention to participate in the Shareholders' General Meeting of the Company.

For the purpose of number 4 of Article 23-C of the CVM, the aforesaid shareholder requests you to issue and send to the Chairman of the Board of Shareholders' General Meeting of the said Company, until 00h00 (GMT) of 23th April 2016, the information on the shares of the said Company, registered on his/her/it behalf, at 00h00 (GMT) of 22th April 2016, on the securities account number _____(d)

Best Regards,

(Shareholder's legal representative Signature)

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Notes

(a) Identification of the financial intermediary; (b) Address of the financial intermediary; (c) Full name of the addressee; (d) securities account identification number.

This declaration shall be sent by the persons concerned, so that it will be received by the financial intermediary until 00h00 (GMT) of 22th April 2016.